Tulane students enrolling in one of Tulane's Summer programs may be eligible to apply for certain federal financial aid, a Federal Direct Loan, and/or their parents a Federal PLUS Loan. Private loans may also be available. Tulane Federal Perkins Loan funds are limited and not generally available for the summer. Federal Work Study is not appropriate for summer abroad participants, and students who are studying abroad for the summer are not packaged for federal work-study by Tulane. Tulane scholarship funds are not awarded for summer school enrollment.

Students applying for the full-time summer abroad program through the School of Architecture may be eligible for additional financial aid: please read the section on “Summer Architecture Program.”

**Deadline**
For timely delivery of funds, this addendum and the appropriate application* should be turned in and complete by April 30, 2015. For final processing, the deadline is June 15, 2015, or at least four weeks prior to the end of classes, whichever comes first.

**Eligibility Requirements**
- You must be making satisfactory academic progress to be considered for federal student aid according to policy for Tulane: for more details see our website [http://tulane.edu/financialaid/steps/sap.cfm](http://tulane.edu/financialaid/steps/sap.cfm). If you are packaged for federal aid for the summer semester before your hours and grades from prior semesters are assessed and subsequently academic progress assessment reveals ineligibility for federal aid, your federal aid for the summer will be cancelled.

  - In addition, at least one of the following must apply:
    - You have applied for and been eligible for aid through the Financial Aid Office for 2014-2015.
    - You have applied for and have been determined to be eligible for aid through the Financial Aid Office for 2015-2016.

If neither of the above applies, you are not eligible for federal aid at Tulane.

If one or both of the above applies, the following must be on file for federal loans: this addendum and a completed application* for the 2014-2015 academic year or the 2015-2016 academic year.

*All students must complete the Free Application for Federal Student Aid. Students selected by the U.S. Department of Education for verification must also have submitted copies of the Verification Addendum and the appropriate 2013 or 2014 federal tax return or transcript.

**Annual Federal Direct Loan Limits**
- Freshman $5,500 ($3,500 Subsidized maximum)
- Sophomore $6,500 ($4,500 Subsidized maximum)
- Junior/Senior $7,500 ($5,500 Subsidized maximum)

**Additional Unsubsidized Loan**
- Independent freshmen and sophomores $4,000
- Independent juniors and seniors $5,000

**Federal Direct Subsidized or Unsubsidized Loan**
The amount of federal Direct Loan an eligible undergraduate student may receive is limited each academic year. If an eligible student has not utilized all Direct Loan eligibility for a year, the student may opt to apply for the year’s remaining Direct Loan eligibility for summer education, so students who have not borrowed their maximum Direct Loan annual limit may opt to apply for remaining 2014-15 Direct Loan funds to cover tuition, books and living expenses for 2015 summer enrollment.

In order to receive the funds, you must be enrolled at least half-time (6 credit hours or more) at Tulane, must meet the academic standards described in the first section of this addendum and, for the Direct Subsidized Loan, must demonstrate need for the loan.

Because the summer sessions are so short, and disbursement is required to occur while you are still enrolled, you should apply before your program begins to allow sufficient time for all processing to be completed and disbursement to occur. If you are not enrolled at least half-time or are not meeting other requirements of the program at the time of disbursement, federal law prohibits us from releasing your federal funds. By Federal regulation, Federal Direct loans will disburse no earlier than ten days prior to your first day of class.

See [http://tulane.edu/financialaid/loans/stafford.cfm](http://tulane.edu/financialaid/loans/stafford.cfm) for more details regarding Federal Direct Loans.

**Additional Direct Unsubsidized Loan**
Independent undergraduate applicants and dependent undergraduate applicants whose parents have been denied a Federal PLUS loan may borrow additional Federal Direct Unsubsidized Loan up to the annual loan limit or cost of attendance for the summer, whichever is less. Although you must complete the standard application process, it is not necessary that you demonstrate need.

**Federal Direct Parent PLUS Loan**
Parents may consider borrowing the Federal Parent PLUS Loan for an amount up to the cost of attendance minus other aid. The parent must pass credit worthiness criteria.

The parent may choose to borrow a Parent PLUS Loan through the Federal Direct Program using 2014-15 or 2015-16 FAFSA information. See our website at [http://tulane.edu/financialaid/loans/index.cfm](http://tulane.edu/financialaid/loans/index.cfm) for more information on how to apply.
You must be enrolled at least half-time (6 credit hours or more) at Tulane, and must meet the academic standards described in the first section of this addendum for PLUS eligibility. You should submit this addendum to our office AND have the borrower initiate a Parent PLUS Loan request at www.studentloans.gov. Students must have filed the Free Application for Federal Student Aid (FAFSA) in order for Tulane to certify a PLUS. For additional information, see our website, http://tulane.edu/financialaid/. By Federal regulation, PLUS loans will disburse no earlier than ten days prior to your first day of class.

**Private Loan** You should submit this addendum to our office AND initiate and complete an Application/Promissory Note process directly with the lender.

**Summer Architecture Program**

Full-time architecture students participating in an approved Summer Architecture abroad program may be eligible to receive institutional financial aid in addition to federal financial aid.

If students choose to apply for institutional funds, whether it is merit or need-based scholarship funds for their summer program, the student must choose to forfeit their financial aid eligibility for one of the regular semester financial aid eligibilities during the 2015-2016 academic year. Please indicate which semester you choose to forfeit on the application under “anticipated credit hours for 2015-2016 academic year.”

Full-time students applying for their merit scholarship for the Summer Architecture abroad program need only submit a 2015 Summer Abroad Addendum.

Full-time students applying for federal financial aid for the Summer Architecture abroad program must submit their 2015 Summer Abroad Addendum and have a completed the 2015-2016 FASFA.

Full-time students applying for their merit scholarship and/or federal financial aid and Tulane Need-Based Scholarship for the Summer Architecture abroad program, must submit the 2015 Summer Abroad Addendum, have a completed 2015-2016 FAFSA, the 2015-2016 CSS/PROFILE and turned in all verification documents (including 2014 W-2’s and signed federal tax return copies for parents and students).

For more information regarding financial aid for the Summer Architecture program, contact your Program Director or Tulane University Financial Aid.

**Change in Plans**

Your plans and number of courses taken should be firmly established before submitting your application. Since your loan will be based on the number of courses taken as indicated in this application, you should be aware that if you enroll for fewer than expected number of hours, your summer loan and/or your aid for 2015-2016 may be reduced or cancelled. In addition, there may be a significant delay in disbursement of loan checks.

**Financial Aid Revisions and Reductions**

Please be advised that it is the student’s responsibility to spend financial aid only on the costs of attending an institution of higher education. When a student completes the Free Application for Federal Student Aid (FAFSA), the student attests that all federal and state financial aid received will be used ONLY to pay for the cost of attending an institution of higher education. If the student withdraws or drops from classes and has already received federal or state grant or loan financial aid dollars to attend those classes, those dollars will be billed to the student’s Tulane account when Tulane is required to return the federal and/or state financial aid funds to the funding source. Read below for more information about revisions.

### Attending Classes

If you attend no classes during a semester, you are not eligible to keep any federal financial aid you may have received for the semester, and you will be billed for all financial aid received. Attendance in only a few classes generally results in eligibility to retain only a small portion of financial aid. Evidence of attendance must be on file with the school.

### Receiving a Passing Grade

If you do not receive at least one passing grade in a semester for which you received federal financial aid, University Financial Aid must bill your Tulane student account in order to return a good portion of the federal financial aid received as required by federal regulation to the federal aid programs.

### Dropping Courses

If you intend to drop courses you should be aware that your financial aid award may be impacted. Also, dropped courses may adversely impact a student’s future eligibility for federal aid. See "Satisfactory Academic Progress” on our website at http://tulane.edu/financialaid/steps/sap.cfm.

### Withdrawing from the University

If you intend to withdraw, you should meet with your academic advisor to begin the withdrawal process. In addition, write your financial aid counselor about your withdrawal and your intended date of return.

When a student withdraws, financial aid may be impacted. A determination of how much aid has been “earned” will be based upon the official withdrawal date (or, when a student has not completed attendance nor officially withdrawn, an unofficial withdrawal date of the midpoint of the semester). If a student’s aid disbursed exceeds the amount of aid earned at the time of the withdrawal, University Financial Aid will be required to return the Title IV federal aid. For more information, see “Academic Requirements” on our website.

### Receiving Aid from Outside Sources

You may receive assistance from outside sources, such as scholarships from organizations, state agencies, the federal government, employee tuition waivers or other tuition assistance and discount programs. Students must report the type and amount of any outside aid resources to University Financial Aid (for example, on this addendum). If you have been offered aid to meet your need and you receive additional outside assistance, federal regulations require that your financial aid package be reviewed, and adjusted if necessary.

### Maintaining Satisfactory Academic Progress

You must maintain Satisfactory Academic Progress. See http://tulane.edu/financialaid/steps/sap.cfm for more details on Tulane’s Satisfactory Academic Progress Policy.
PART I.: General Information

Name ___________________________________________      Student ID ____________________________

Summer Address _______________________________      City, State, Zip __________________________

E-mail_________________________________________      Phone _________________________________      Anticipated Graduation Date ____________

Summer Living Plans (circle one):  With Parents      Campus Housing      Off-Campus Housing

Indicate the number of anticipated hours for the upcoming academic year: Fall 2015 _______  Spring 2016 ______

Part II.  Academics To Be Pursued During Summer School

Please establish your summer course schedule firmly before submitting this addendum.  Revision of your summer schedule may cause considerable delay in disbursement of funds and possible termination of employment.  Since your summer award is based on the number of courses taken, you should be aware that if you enroll for fewer than the number of hours you indicate in this application, your summer award and/or your aid for 2015-16 may be reduced.**

1. I will take summer courses as identified below for a TOTAL number of credit hours of ________ (please indicate the TOTAL number of credit hours you are taking during the ENTIRE summer 2015 term)

2. List your class course numbers in the spaces below next to the appropriate sessions.

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<th>SESSION</th>
<th>1st Class</th>
<th>2nd Class</th>
<th>3rd Class</th>
<th>4th Class</th>
<th>5th Class</th>
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<tr>
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<tr>
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<tr>
<td>E11, G11, M11, MM11, OL</td>
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<tr>
<td>OTHER: Describe (for example, Business Minor):</td>
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<td>Begin date:</td>
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<tr>
<td>End date:</td>
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</tbody>
</table>
Tulane University Financial Aid

2015 Summer Undergraduate Addendum (cont.)

Student’s Name ______________________________________  Tulane ID____________________

Part III: Resources for the Summer
Please check all that apply and indicate amount. Exclude funds applied through this application.
☐ Tulane Faculty/Staff tuition waiver and/or employee reimbursement program: $ _________
☐ Outside scholarship/s and/or grants (describe: __________________________): $ _________
☐ Tulane Resident Advisor room and board credit $ _________
☐ Loans (other than those being requested on this addendum; describe________________): $ _________
☐ Other Resources (describe: ____________________________________________): $ _________

Total amount of resources for the summer: $ _________

Part IV: Types of Financial Aid Requested for the Summer
Please check the aid for which you’re applying.
☐ Federal Pell Grant
☐ Federal Direct Loan
I received Stafford loans at Tulane or somewhere else during the 2014-15 year:  YES  NO

Check ONE: (You can’t combine loan eligibility between two years for the summer loan period)
☐ I have NOT borrowed my annual limit in the Stafford loan program in 2014-2015 and want to borrow
   from my 2014-2015 Direct Loan eligibility. I understand that if I choose this option, I must file all the
   applications for the 2014-2015 academic year.
☐ This is only recommended for those students who are pursuing a degree from a part-time
   program (such as School of Continuing Studies), who are graduating summer 2015 or fall 2015
   or are in the Architecture Summer Program. I’m graduating in 2015 or am a part-time program
   student and I want to borrow from my 2015-2016 Direct Loan eligibility. I understand that this may reduce
   the amount I can borrow during the 2015-16 academic year. I also understand that if I choose this option,
   I must file all the applications for the 2015-16 academic year and complete a Federal Direct Master
   Promissory Note on the website https://studentloans.gov if one is not already completed.

☐ Federal Parent PLUS Loan Requested loan amount: $ _________
I understand that my parent must complete the Federal Direct Parent PLUS Master Promissory Note AND
Direct Parent PLUS application on https://studentloans.gov, through the Federal Direct Loan Program
(Department of Education is the lender). See our website http://tulane.edu/financialaid/loans/index.cfm.
☐ My parent will borrow Parent PLUS using 2014-2015 FAFSA information
☐ My parent will borrow Parent PLUS using 2015-2016 FAFSA information

☐ Private Alternative Lender __________________________ Requested loan amount: $ _________
I understand that my parents and/or I must have directly applied with the lender.
Review the Private Loan sections on our website http://tulane.edu/financialaid/loans/index.cfm.

PART V: Signature and Date
If you plan to take summer courses, please establish your summer course schedule firmly before submitting this
addendum. Revision of your summer schedule may cause considerable delay in disbursement of funds and possible
termination of employment. Since your summer award is based on the number of courses taken, you should be aware that if you enroll for fewer than the number of hours you indicate in this application, your summer award and/or your aid for 2015-2016 may be reduced or cancelled. No funds can be disbursed unless you continue to meet all program requirements and at least six credit hours appear in the Tulane registration system for the summer 2015 term. If you have questions, contact Tulane University Financial Aid at 504.865.5723 or finaid@tulane.edu. Your signature indicates your understanding of the eligibility requirements for applying for and receiving financial aid during the summer of 2015. Your award will be available through Gibson Online.

Signature ______________________________________  Date ________________

Please send the completed addendum to:
Tulane University Financial Aid Processing Center
P.O. Box 8090
Portsmouth, NH 03802

v. 04/15/15