Westinghouse Electric Co. Global Nuclear Outlook

Michael G. Anness,

Manager, Advanced Reactors Westinghouse Electric Co.

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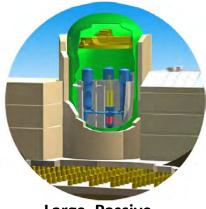


Westinghouse is a Global Company



Reactor Technology Portfolio

AP1700 (1700+ MWe)



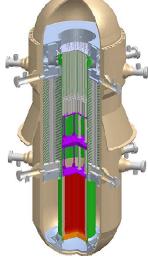
AP1000 (1117 MWe)

Large, Passive

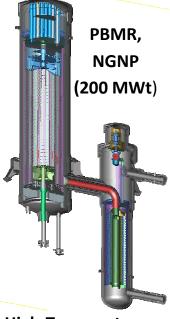


New, Advanced **LWRs**

Integral Modular (~300 MWe)

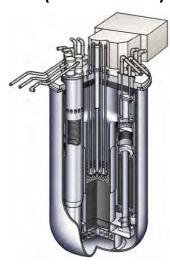


Small Modular Reactors



High-Temperature Gas Reactors

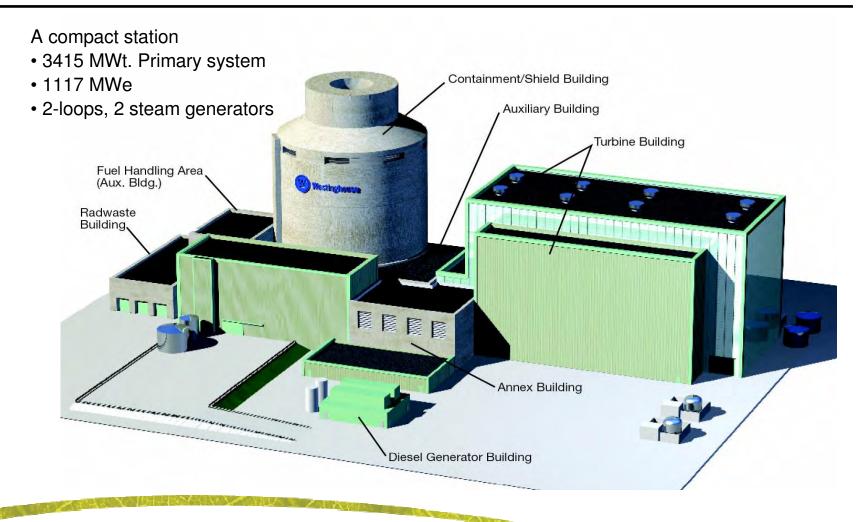
4S, ARR, others (10-1200 MWe)



Fast Spectrum Reactors



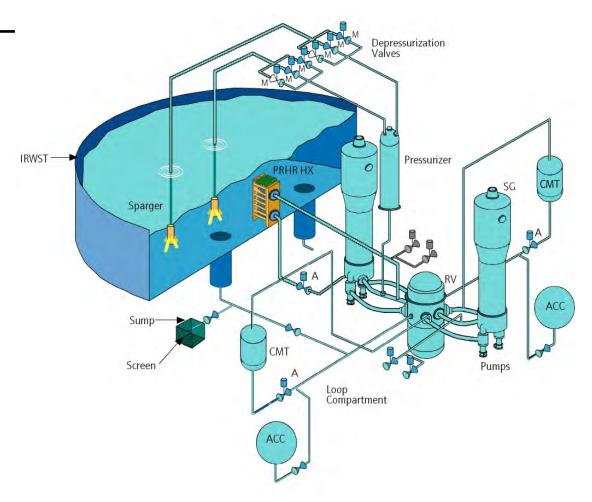
The Westinghouse AP1000[™]





Passive Core Cooling System

- AP1000 safety does not rely on AC power
 - Passive decay heat removal
 - Passive safety injection
 - Passive containment cooling
- Long term safe shutdown state:
 - 72 hours without operator action





AP1000^{TM:} 10 Worldwide EPC Contracts

• Progress in AP1000[™] construction

Modular construction





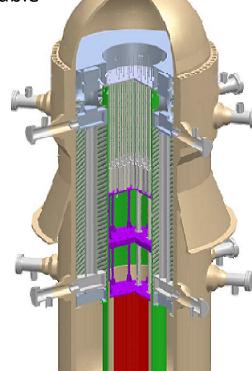


The Call for Small Modular Reactors: Clean, Reliable Energy Options

Clean, safe, reliable electricity

Distributed electricity needs

- Utilities with little nuclear operation experience
 - Slow demand growth
 - Limited infrastructure
 - Easier equity ownership



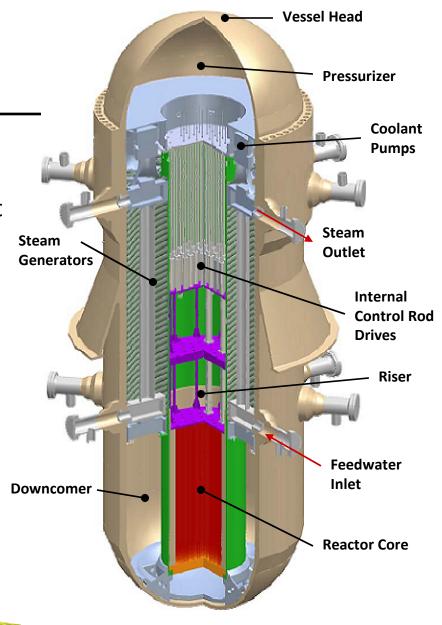
Baseload generation

- State mandated RPS requirements
 - Resource constraints, e.g., land, cooling water
 - Financing limitations
 - Replacement for aging fossil-fueled plants
- Grid limitations



Integral, Small Modular Reactors

- Advanced, Integral PWR
- Helical-coil steam generators
- Axial flow fully immersed primary coolant pumps
- Internal control rod drive mechanisms
- Integral pressurizer with large volume-to-power ratio
- Elimination of all major piping in primary system
- Large reactor vessel water inventory
- Large safety margins



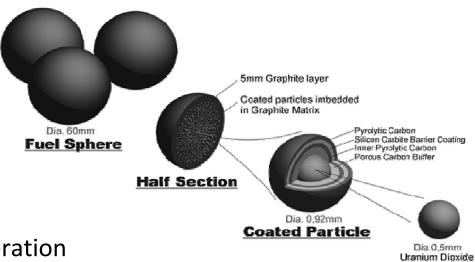


PBMR-CG HTR for Co-Generation

- He-cooled HTR
- >700 °C outlet temperature
- 200 MWt, ≤ 80 MWe
 - MWe output varies with co-generation
- TRISO fuel in "pebble" form
 - Online refueling
- Co-generation applications have gained strong interest from prospective clients (e.g., SASOL, Oil Sands, NGNP, Eskom)
 - Applicable to broad range of process steam applications
- Selected by U.S. DOE as Next Generation Nuclear Plant Phase I candidate
 - \$40M cost-shared award currently under negotiation with DOE

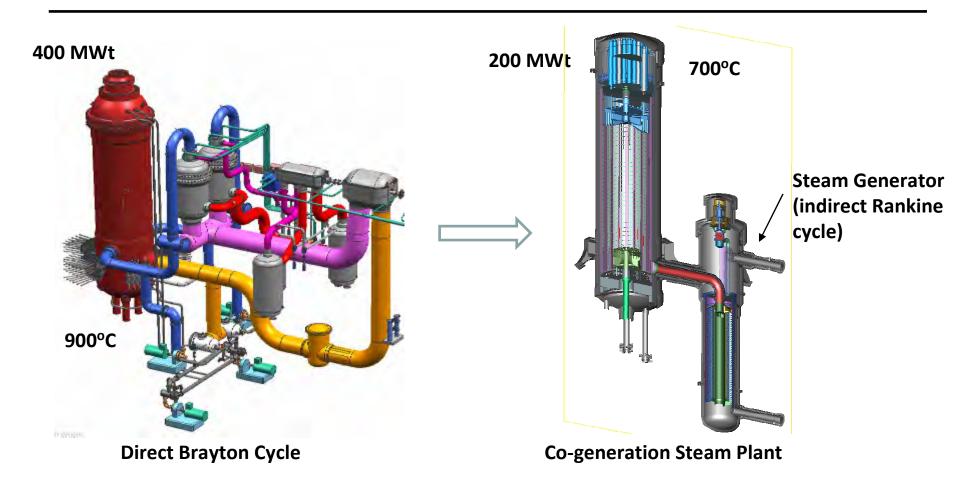


Investors include: South Africa Government, Eskom, Industrial Development Corporation and Westinghouse Electric Company



Fuel

PBMR-CG Revised Product Offers Decreased Complexity





PBMR-CG Product Range



Steam Methane Reforming



CTL process developments





SAGD/EOR Steam Supply

Water splitting with DOE HyS funded development





Westinghouse/Toshiba Advanced Recycle Reactor

Na-cooled fast reactor with passive safety systems

Designed to trasmutate spent nuclear fuel

Developed under GNEP program

Pool-type configuration

Double-walled steam generators
eliminate need for intermediate HX loop

- 1000 MWt/410 MWe
- 510 °C outlet temperature
- Conversion Ratio < 1.0 (flexible CR built-in)

